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AND
ROCA
LLP
L A W Y E R S

E-filed on 2/17/09

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Notice of Posting Post Confirmation
Report to Website**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust ("USACM Trust"), posted the following document on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on February 17, 2009, which has remained on the website since that date:

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



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|---|------------|----------------------|---|
| 1 | | | Post Confirmation Report/Chapter 11 <i>for Period Ending</i> |
| 2 | | | <i>December, 2008</i> with Certificate of Service Filed by ROB |
| 3 | 02/17/2009 | 6829 | CHARLES on behalf of USACM LIQUIDATING TRUST |
| 4 | | | (Attachments: # 1 Exhibit A) (CHARLES, ROB) (Entered: |
| 5 | | | 02/17/2009) |

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RESPECTFULLY SUBMITTED on February 17, 2009.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
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Rob Charles
Attorneys for USACM Liquidating Trust